



HD VEST: Brokerage Deposit Sweep Program - Natural Persons

Interest Rates Effective: October 16, 2018

Tier	Cash Deposit Sweep Balance	Rate
C1	\$0 - \$99,999	0.27%
C2	\$100,000 - \$249,999	0.29%
C3	\$250,000 - \$499,999	0.29%
C4	\$500,000 - \$999,999	0.29%
C5	\$1,000,000 - \$1,999,999	0.33%
C6	\$2,000,000 - \$4,999,999	0.35%
C7	\$5,000,000 - \$9,999,999	0.55%
C8	\$10,000,000 - \$19,999,999	0.75%
C9	\$20,000,000 and Up	0.80%

HD VEST: Brokerage Deposit Sweep Program - Non-Natural Persons

Interest Rates Effective: October 16, 2018

Tier	Cash Deposit Sweep Balance	Rate
C1	\$0 - \$99,999	0.27%
C2	\$100,000 - \$249,999	0.29%
C3	\$250,000 - \$499,999	0.29%
C4	\$500,000 - \$999,999	0.29%
C5	\$1,000,000 - \$1,999,999	0.33%
C6	\$2,000,000 - \$4,999,999	0.35%
C7	\$5,000,000 - \$9,999,999	0.55%
C8	\$10,000,000 - \$19,999,999	0.75%
C9	\$20,000,000 and Up	0.80%

HD VEST: Level Fee Program

Effective: December 6, 2018

Effective annualized payout rate for clients in our Level Fee Program is 0.84%

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